

MOST COMPREHENSIVE WEBSITE ON TEA
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WEEKLY TEA MARKET REPORT
SALE NO: 12 - 23RD/ 24TH MARCH 2021

<u>ORDER OF SALE</u>		
<u>EXESTATE</u>	<u>LG Large Leaf LG Small Leaf/BOPIA/Premium</u>	<u>High & Medium/Off Grade/Dust</u>
1. Lanka Commodity Brokers (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd	Ceylon Tea Brokers PLC
2. John Keells PLC	Mercantile Produce Brokers (Pvt) Ltd	Lanka Commodity Brokers (Pvt) Ltd
3. Mercantile Produce Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd
4. Asia Siyaka Commodities PLC	Asia Siyaka Commodities PLC	Forbes & Walker Tea Brokers (Pvt) Ltd
5. Bartleet Produce Marketing (Pvt) Ltd	Eastern Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd
6. Forbes & Walker Tea Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC	Asia Siyaka Commodities PLC
7. Eastern Brokers Ltd	John Keells PLC	John Keells PLC
8. Ceylon Tea Brokers PLC	Lanka Commodity Brokers (Pvt) Ltd	Eastern Brokers Ltd

At this week's sale 11,101 lots totalling 6,235,352 kgs were on offer. The breakdown is as follows:

	<u>LOTS</u>	<u>QUANTITY</u>
Ex Estate	882	1,006,766
Main Sale - High & Medium	1,526	722,157
Low Grown - Leafy	1,984	844,590
Low Grown - Semi Leafy	1,742	874,848
Low Grown - Tippy	1,984	1,051,253
Premium Flowery	343	55,386
Off Grades	2,087	1,130,740
Dust	553	549,612
TOTAL	<u>11,101</u>	<u>6,235,352</u>
Re - Prints	454	230,759

Buyers Prompt : 30/03/2021
Sellers Prompt : 31/03/2021

QUALITY

A fair selection of seasonal teas were on offer from the Western and Nuwara Eliya Planting Districts. Uva/Uda Pussellawa's were slightly lower to last, whilst the Low Grownns were similar to last.

COMMENTS

Auction No. 12 concluded today had on offer 6.2 M/Kgs. There was fair general demand at firm to easier rates.

Ex-Estate offerings comprised of 1.0 M/Kgs. Quality of teas from the Western and Nuwara Eliya Planting Districts had on offer a fair selection of seasonal teas, whilst the Uva/Uda Pussellawa's were barely maintained.

Best Western BOP/BOPF's continued to sell at firm to dearer rates though prices tend to fluctuate following quality and line specific overseas bids, which resulted in sharp price fluctuations between consecutive invoices of the same estate. Often a common phenomenon during the quality season where buyers follow quality closely, resulting in substantial price premiums for these seasonal flavoury teas. Teas in the Below Best and Plainer categories often declined Rs. 20 per kg and more for select high priced teas of last week. Nuwara Eliya's too followed a similar trend and the limited invoices on offer secured premium prices. Teas from the Eastern sector were mostly easier and declined Rs. 20 per kg on average.

High and Mid Grown CTC teas continued to weaken further, whilst the corresponding Low Grown varieties were barely maintained.

Shippers to the UK, Japan and China together with the local trade competed strongly for the better liquoring teas, whilst shippers to the CIS continued to operate actively.

Low Grown comprised of 2.7 M/Kgs in the Leafy/Semi Leafy and Tippy catalogues. There was fair demand.

Few select Best OP1's maintained, whilst the balance together with the BOP1's declined. Well-made OP/OPA's were firm, whilst the balance were lower. However, teas at the bottom sold around last levels. Well-made PEK/PEK1's together with bolder PEK's maintained, whilst the balance were easier.

In the Tippy catalogues, FBOP's in general were firm, however, the bolder varieties declined. Select Best FF1's were firm to selectively dearer, whilst the balance together with the Best were easier, however, Below Best and teas at the bottom were fully firm.

In the Premium catalogues, very Tippy teas continued to attract good demand. Best and cleaner Below Best were firm on last, whilst the balance were irregular following quality.

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MARKET

Fair demand at lower levels.

HIGH GROWN TEAS

BOP

Best Western's tend to fluctuate following special inquiry and quality. In the Below Best category, a selection of brighter invoices were firm to marginally easier, whilst the others together with teas at the lower end declined Rs. 20 per kg and more. Nuwara Eliya's continued to sell well. Uva/Uda Pussellawa's declined Rs. 20-30 per kg and more as the sale progressed.

BOPE

Best Western's - Select high priced teas of last week tend to fluctuate following quality/special inquiry, whilst the others declined Rs. 20 per kg and more. In the Below Best category, brighter sorts were barely maintained, whilst the others together with teas at the lower end declined Rs. 20 per kg. Few select Nuwara Eliya's sold well, whilst the others were irregular and easier. Uda Pussellawa's declined Rs. 20-30 per kg, whilst Uva's were firm with select invoices appreciating following special inquiry.

OP/OPA

Well Made OP/OPA's were easier Rs. 10-20 per kg whilst others were firm on last.

PEKOE/PEKOE1

A limited selection of Flavory PEK's that were available were irregularly lower and mostly unsellable. Well made Orthodox leafy PEK/PEK1's declined sharply whilst others too were easier Rs. 20 - 30 per kg and more at times. Rotovane PEK's - Few selected invoices were firm following special inquiry whilst others declined Rs. 30 per kg.

FBOP/FBOPF1

A limited selection of Flavory FBOP's that were available were irregularly dearer. Well made Orthodox FBOP's were easier Rs. 20 - 40 per kg whilst others were easier Rs. 10-20 per kg. Well made FF1's were firm on last whilst others were firm to marginally dearer.

QUOTATIONS IN (Rs/kg)	BOP		BOPE		PEKOE / FBOP		OP	
Sale Date	16/17 MAR	23/24 MAR	16/17 MAR	23/24 MAR	16/17 MAR	23/24 MAR	16/17 MAR	23/24 MAR
Best Westerns	670 - 1250	660 - 1500	680 - 860	700 - 860	720 - 900	710 - 890	580 - 650	580 - 660
Below Best Westerns	630 - 660	600 - 650	650 - 670	650 - 690	640 - 700	630 - 700	540 - 560	530 - 570
Plainer Westerns	580 - 620	550 - 590	610 - 640	600 - 640	500 - 620	500 - 620	480 - 520	480 - 520
Nuwara Eliyas	940 - 1000	1000 - 1080	630 - 850	550 - 920	670 - 890	620 - 940	580 - 610	N/A
Brighter Udupussellawas	590 - 680	550 - 600	600 - 640	580 - 630	580 - 800	600 - 760	560 - 620	560 - 630
Other Udupussellawas	560 - 580	N/A	530 - 590	540 - 570	500 - 560	500 - 590	460 - 540	460 - 550
Best Uvas	680 - 700	620 - 690	640 - 690	660 - 690	700 - 900	700 - 890	580 - 660	580 - 670
Other Uvas	610 - 650	580 - 590	600 - 630	600 - 630	520 - 680	520 - 690	500 - 560	500 - 570

MEDIUM GROWN TEAS

BOP

Rs. 20-30 per kg lower

BOPE

Better sorts were Rs. 10-20 per kg lower, whilst the others declined up to Rs. 40 per kg.

OP/OPA

Well made OP/OPA's were easier Rs. 10-20 per kg whilst others together with the teas at the lower end were firm on last.

PEKOE/PEKOE1

Well made PEK's were firm on last whilst others were easier Rs. 10 - 20 per kg. PEK1's in general were easier Rs. 20 - 40 per kg and more at times.

FBOP/FBOPF1

Well made FBOPs were irregularly easier whilst others too declined Rs. 10 - 20 per kg. Well made FF1's were irregular whilst others were firm to marginally dearer.

QUOTATIONS IN (Rs/kg)	BOP		BOPE		PEKOE / FBOP		OP	
Sale Date	16/17 MAR	23/24 MAR	16/17 MAR	23/24 MAR	16/17 MAR	23/24 MAR	16/17 MAR	23/24 MAR
Good Mediums	740 - 830	740 - 850	600 - 650	600 - 640	720 - 1020	700 - 980	620 - 850	610 - 840
Other Mediums	600 - 630	580 - 630	570 - 580	540 - 560	500 - 700	500 - 680	500 - 610	500 - 600

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FORBES & WALKER TEA BROKERS (PVT) LTD SALE OF - 23RD/ 24TH MARCH 2021

	MOST COMPREHENSIVE WEBSITE ON TEA www.forbestea.com																																																																										
Page 4					Page 4																																																																						
UNORTHODOX TEAS																																																																											
HIGH GROWN	BP1s - Declined Rs. 20-30 per kg. PF1s - Better sorts were barely steady, whilst the others declined Rs. 10-20 per kg.																																																																										
MEDIUM GROWN	BP1s - Declined Rs. 20-30 per kg. PF1s - Declined Rs. 20 per kg and more following quality.																																																																										
LOW GROWN	BP1s - Best available were firm to marginally easier, whilst the others were irregular and difficult of sale. PF1s - Better sorts were firm, whilst the others were Rs. 10-20 per kg lower.																																																																										
<table><tr><td>QUOTATIONS IN (Rs/kg)</td><td colspan="2">BP 1</td><td colspan="2">PF 1</td></tr><tr><td>Sale Date</td><td>16/17 MAR</td><td>23/24 MAR</td><td>16/17 MAR</td><td>23/24 MAR</td></tr><tr><td>High Grown</td><td>520 - 570</td><td>500 - 550</td><td>500 - 580</td><td>490 - 580</td></tr><tr><td>Medium Grown</td><td>520 - 570</td><td>490 - 520</td><td>540 - 590</td><td>510 - 580</td></tr><tr><td>Low Grown</td><td>600 - 640</td><td>590 - 660</td><td>580 - 740</td><td>590 - 770</td></tr></table>						QUOTATIONS IN (Rs/kg)	BP 1		PF 1		Sale Date	16/17 MAR	23/24 MAR	16/17 MAR	23/24 MAR	High Grown	520 - 570	500 - 550	500 - 580	490 - 580	Medium Grown	520 - 570	490 - 520	540 - 590	510 - 580	Low Grown	600 - 640	590 - 660	580 - 740	590 - 770																																													
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OFF GRADES																																																																											
FGS1/FGS	Best FGS/FGS1 were firm to selectively dearer Rs. 10-20 per kg. Below Best varieties were firm on last levels. Poorer sorts were firm on last levels. Low Grown- Best varieties were firm on last levels, whilst Below Best and poorer sorts were firm to selectively dearer. CTC's - Best and Below Best were firm to selectively dearer, whilst poorer sorts shed Rs. 10 per kg.																																																																										
BROKENS	BM's - Best varieties declined Rs. 20-30 per kg, whilst Below Best and poorer sorts were firm on last. BP's in general were irregular.																																																																										
BOPIA	The Best varieties were mostly firm whilst selective invoices were irregularly low. The bolder varieties declined by Rs. 10-20 per kg whilst selective cleaner varieties gained demand. The Below Best varieties remained irregular whilst the poorer sorts were firm to dearer by Rs. 10-20 per kg.																																																																										
<table><tr><td>QUOTATIONS IN (Rs/kg)</td><td colspan="2">HIGH</td><td colspan="2">MEDIUM</td><td colspan="2">LOW</td></tr><tr><td>Sale Date</td><td>16/17 MAR</td><td>23/24 MAR</td><td>16/17 MAR</td><td>23/24 MAR</td><td>16/17 MAR</td><td>23/24 MAR</td></tr><tr><td>Better Fannings (Orthodox)</td><td>590 - 640</td><td>580 - 640</td><td>580 - 600</td><td>570</td><td>500 - 540</td><td>500 - 550</td></tr><tr><td>Better Fannings (CTC)</td><td>580</td><td>530</td><td>550</td><td>580</td><td>650</td><td>660</td></tr><tr><td>Other Fannings (Orthodox)</td><td>540 - 590</td><td>540 - 570</td><td>500 - 540</td><td>500 - 540</td><td>500</td><td>500 - 520</td></tr><tr><td>Other Fannings (CTC)</td><td>450</td><td>N/A</td><td>430</td><td>N/A</td><td>400 - 450</td><td>400 - 430</td></tr><tr><td>Good Brokens</td><td>500 - 650</td><td>550 - 620</td><td>600</td><td>620</td><td>700</td><td>660</td></tr><tr><td>Other Brokens</td><td>490 - 540</td><td>480 - 550</td><td>480 - 540</td><td>480 - 600</td><td>490 - 600</td><td>500 - 610</td></tr><tr><td>Better BOP1As</td><td>500 - 540</td><td>510 - 530</td><td>550 - 580</td><td>530 - 560</td><td>580 - 720</td><td>590 - 820</td></tr><tr><td>Other BOP1As</td><td>450 - 490</td><td>470 - 500</td><td>460 - 530</td><td>470 - 520</td><td>460 - 560</td><td>460 - 580</td></tr></table>						QUOTATIONS IN (Rs/kg)	HIGH		MEDIUM		LOW		Sale Date	16/17 MAR	23/24 MAR	16/17 MAR	23/24 MAR	16/17 MAR	23/24 MAR	Better Fannings (Orthodox)	590 - 640	580 - 640	580 - 600	570	500 - 540	500 - 550	Better Fannings (CTC)	580	530	550	580	650	660	Other Fannings (Orthodox)	540 - 590	540 - 570	500 - 540	500 - 540	500	500 - 520	Other Fannings (CTC)	450	N/A	430	N/A	400 - 450	400 - 430	Good Brokens	500 - 650	550 - 620	600	620	700	660	Other Brokens	490 - 540	480 - 550	480 - 540	480 - 600	490 - 600	500 - 610	Better BOP1As	500 - 540	510 - 530	550 - 580	530 - 560	580 - 720	590 - 820	Other BOP1As	450 - 490	470 - 500	460 - 530	470 - 520	460 - 560	460 - 580
QUOTATIONS IN (Rs/kg)	HIGH		MEDIUM		LOW																																																																						
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Other Fannings (CTC)	450	N/A	430	N/A	400 - 450	400 - 430																																																																					
Good Brokens	500 - 650	550 - 620	600	620	700	660																																																																					
Other Brokens	490 - 540	480 - 550	480 - 540	480 - 600	490 - 600	500 - 610																																																																					
Better BOP1As	500 - 540	510 - 530	550 - 580	530 - 560	580 - 720	590 - 820																																																																					
Other BOP1As	450 - 490	470 - 500	460 - 530	470 - 520	460 - 560	460 - 580																																																																					
DUSTS																																																																											
DUST1	Select Best primaries gained Rs. 10-20 per kg and more following quality. High Grown Dust1's in the Best category, where quality was improved, gained considerably. Balance firm to irregularly lower. Few Below Best varieties gained Rs. 10-20 per kg following quality. Balance along with the poorer sorts were firm to irregularly lower. Better Mediums sold at last levels. Others and poorer sorts were irregular and mostly lower. Select Best CTC's declined considerably. Best and Below Best declined Rs. 20 per kg and more with the exception of few invoices gaining by a similar margin following special inquiry. Others and poorer sorts declined considerably. Few Better Low Grown gained Rs. 20 per kg following special inquiry. Balance sold at last levels. Below Best firm to irregularly lower. Others and poorer sorts too followed a similar trend.																																																																										
DUST	Few clean secondaries sold at last levels. Balance declined Rs.10-20 per kg. Below best firm to irregularly lower. Poorest on offer declined Rs. 10-20 per kg. CTC's declined Rs. 10-20 per kg and more. Better Low Grown sold at last levels. Others were firm to irregularly lower.																																																																										
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* Note. High & Medium quotations are a combination of HIGH GROWNS (Western High and Uva High) MEDIUM GROWNS (Western Medium and Uva Medium).																																																																											
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FORBES & WALKER TEA BROKERS (PVT) LTD SALE OF - 23RD/ 24TH MARCH 2021																																																																											

LOW GROWN TEAS

FBOP/FBOP1 *Select Best FBOPs were to marginally easier. Best and cleaner Below Best sold around last levels. However, balance together with bolder varieties declined. FBOP1's in general firm.*

BOP *Select Best and Best BOPs easier. Balance were firm on last.*

BOP1 *Select Best BOP1s declined substantially, while others too declined but to a lesser extent. Poorer varieties maintained.*

OP1 *A selection of select Best OP1s maintained while all others declined substantially. A few clean/ Below Best varieties maintained, while others and poorer varieties were mostly irregular.*

OP *Select Best OPs maintained whilst others where quality did not maintain, prices were lower. Improved Below Best varieties together with teas at the bottom end were fully firm.*

OPA *Select Best OPAs were irregular and mostly lower. Below Best varieties maintained. Teas at the bottom end were fully firm.*

PEKOE *A Selection of select Best PEK1s and bolder PEKs maintained, while all others and PEK1s in particular, declined substantially. Teas at the bottom end too were easier.*

BOPF *Few select Best BOPF were firm to dearer. Balance firm.*

FBOPF/FBOPF1 *Very Tippy teas continue to attract good demand. Best and cleaner Below Best sold around last levels. Others irregular following quality. Few select Best FF1s were firm to selectively dearer. Balance together with Best were firm to marginally easier. Below Best and teas at the bottom, firm on last.*

QUOTATIONS IN (Rs/kg)	SELECT BEST		BEST		BELOW BEST		OTHERS	
Sale Date	16/17 MAR	23/24 MAR	16/17 MAR	23/24 MAR	16/17 MAR	23/24 MAR	16/17 MAR	23/24 MAR
FBOP 1	800 - 820	800 - 820	670 - 700	670 - 700	560 - 600	560 - 610	530 - 550	530 - 550
FBOP	860 - 960	850 - 950	780 - 820	780 - 820	620 - 660	620 - 650	520 - 570	520 - 570
BOP 1	960-1900	930-1650	910 - 940	910 - 930	900 - 910	900 - 910	650 - 720	650 - 700
BOP	780 - 820	770 - 820	700 - 730	700 - 720	570 - 640	560 - 640	480 - 560	480 - 550
BOPF	650 - 680	640 - 670	500 - 550	500 - 540	470 - 480	470 - 480	450 - 460	450 - 460
FBOPF (TIPPY)/FBOPF SP	2000-2300	2100-2600	900-1100	900-1000	630 - 670	630 - 680	600 - 620	600 - 620
FBOPF 1	800 - 830	800 - 840	700 - 750	700 - 750	560 - 650	570 - 650	500 - 550	520 - 550
FBOPF	850 - 900	850 - 880	660 - 700	660 - 700	500 - 520	500 - 520	460 - 480	460 - 480
OP 1	1600-2400	1150 - 2400	1500-1600	1500-1550	1450-1500	1450-1500	650 - 750	650 - 750
OP	760 - 870	780 - 860	750 - 760	740 - 780	740 - 750	730 - 740	580 - 680	580 - 670
OPA	780-1180	780-1180	720 - 780	700 - 780	680 - 720	680 - 700	480 - 660	480 - 650
PEKOE	950-1120	900-1350	850 - 950	850 - 900	730 - 830	750 - 850	580 - 700	580 - 750
PEK 1	950-1300	900-1400	850 - 950	850 - 900	730 - 840	750 - 850	630 - 730	630 - 700

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TOP PRICES IN (RS/KGS) - SALE OF 23RD/ 24TH MARCH 2021								
WESTERN MEDIUM			UVA MEDIUM					
Nayapane	BOP		850.00	Halpewatte Uva	BOP	760.00		
Craighead	BOP	@	820.00	Sarnia Plaiderie	BOPSp	@	710.00	
Doombagastalawa	BOPSp	@	830.00	Halpewatte Uva	BOPSp		710.00	
Vellai Oya	BOPF/BOPFSp	@	640.00	Shawlands	BOPSp	@	690.00	
Craighead	BOP1	@	1,020.00	Telbedde	BOPSp		690.00	
Craighead	FBOP/FBOP1	@	980.00	Dickwella	BOPF/BOPFSp	@	750.00	
Dartry Valley	FBOP/FBOP1	@	960.00	Pettiagalla	BOP1		880.00	
Harangalla	FBOP/FBOP1	@	960.00	Halpewatte Uva	FBOP/FBOP1		920.00	
Harangalla	FBOPF/FBOPF1	@	880.00	Telbedde	FBOPF/FBOPF1	@	780.00	
Kenilworth	FBOPF/FBOPF1		880.00	Dickwella	OP/OPA		680.00	
Craighead	FBOPF/FBOPF1	@	870.00	Tinioya	OP1		770.00	
Uplands	OP/OPA		840.00	Dickwella	OP1		770.00	
Craighead	OP1	@	980.00	Sarnia Plaiderie	PEK/PEK1	@	880.00	
New Rothschild	PEK/PEK1		980.00	UVA HIGH				
Imboolpittia	PEK/PEK1	@	960.00	Glenanore	BOP		740.00	
Craighead	PEK/PEK1	@	960.00	Oodoowerre	BOPSp		680.00	
WESTERN HIGH				Bandaraeliya	BOPF/BOPFSp	@	690.00	
Wattegodde	BOP		1,500.00	Glenanore	BOP1	@	880.00	
Somerset	BOPSp	@	** 980.00	Glenanore	FBOP/FBOP1	@	820.00	
Waltrim	BOPF/BOPFSp	@	860.00	Oodoowerre	FBOPF/FBOPF1		770.00	
Torrington	BOP1	@	830.00	Mount Uva	OP/OPA		670.00	
Torrington	FBOP/FBOP1	@	890.00	Glenanore	OP/OPA	@	660.00	
Torrington	FBOPF/FBOPF1	@	760.00	Oodoowerre	OP1		780.00	
Torrington	OP/OPA	@	660.00	Glenanore	PEK/PEK1	@	890.00	
Queensberry	OP1	@	740.00	UNORTHODOX HIGH				
Glenloch	OP1	@	710.00	Dunsinane CTC	PF1	@	580.00	
Somerset	PEK/PEK1	@	870.00	Dunsinane CTC	BP1	@	550.00	
NUWARA ELIYAS				Mount Vernon CTC	BPS	@	490.00	
Mahagastotte	BOP	@	1,080.00	UNORTHODOX MEDIUM				
Court Lodge	BOPSp	@	690.00	Rothschild CTC	PF1		590.00	
Mahagastotte	BOPF/BOPFSp	@	920.00	Strahdon CTC	BP1		520.00	
Court Lodge	FBOP/FBOP1	@	940.00	UNORTHODOX LOW				
Kenmare	FBOP/FBOP1	@	820.00	Hingalagoda CTC	PF1		770.00	
Mahagastotte	PEK/PEK1	@	820.00	Ceciliyan CTC	BP1	@	660.00	
Court Lodge	PEK/PEK1	@	770.00	Ceciliyan CTC	BPS	@	620.00	
UDAPUSSELLAWAS				PREMIUM FLOWERY				
Mooloya	BOP		600.00	Sachitha	FBOPFSp		2,100.00	
Kirklees	BOPSp		600.00	Ivy Teas	FBOPFExSp		3,250.00	
Luckyland	BOPF/BOPFSp		630.00	Deerwood Super	FBOPFExSp1		1,850.00	
Blarilomond	BOPF/BOPFSp	@	600.00	Lihiniyawa	FBOPFExSp1	@	1,800.00	
Mooloya	BOPE/BOPFSp		600.00	DUSTS				
Kirklees	BOPF/BOPFSp		600.00	Mattakelle	DUST1		810.00	
Delmar	FBOP/FBOP1		760.00	Hingalagoda CTC	PDUST		680.00	
Gordon	FBOP/FBOP1	@	750.00	Delta	PDUST		680.00	
Gordon	FBOPF/FBOPF1	@	720.00	OFF GRADES				
Gordon	OP/OPA	@	630.00	Glentilt	FGS/FGS1		640.00	
Gonapitiya	OP/OPA		630.00	Ingestre	FGS/FGS1	@	630.00	
Delmar	OP/OPA		630.00	Kotiyagalla	FGS/FGS1	@	630.00	
Gordon	OP1	@	680.00	Norwood	FGS/FGS1		630.00	
Gonapitiya	OP1	@	630.00	Forest Creek	FGS/FGS1		630.00	
Delmar	PEK/PEK1		710.00	Hingalagoda CTC	PFGS		660.00	
LOW GROWNS				Ihalapanapitiya	BM		660.00	
Brombil	BOP		1,120.00	Rilhena Special	BM	@	650.00	
Geekiyanahena	BOPSp		1,300.00	Kumudu	BM		650.00	
Pothotuwa	BOPF	@	700.00	New J.S.P	BP		650.00	
Chandrika Estate	BOPF	@	670.00	Dartry	BP	@	650.00	
Sithaka	BOPF		670.00	Rilhena 'Special'	BOP1A	@	*	820.00
Winwood Garden	BOPF	@	660.00					
Ihalapanapitiya	BOPFSp		880.00					
Pothotuwa	FBOP	@	1,180.00					
Kiruwanaaganga	FBOP		1,180.00					
New Vithanakande	FBOP1		1,040.00					
Co-op Cola	FBOPF		980.00					
Pothotuwa	FBOPF1	@	900.00					
Sirimewana	FBOPF1		900.00					
Pothotuwa	BOP1	@	1,650.00					
New Vithanakande	OP1		2,400.00					
Pothotuwa	OP1	@	2,300.00					
Lickra	OP		860.00					
Sunrise	OPA		1,180.00					
Lakvinka	PEK		1,350.00					
Liyonta	PEK		1,350.00					
Makandura	PEK1		1,400.00					
@ Sold by Forbes & Walker Tea Brokers (Pvt) Ltd/ **All Time Record Price * Equal All Time Record Price								
FORBES & WALKER TEA BROKERS (PVT) LTD SALE OF - 23RD/ 24TH MARCH 2021								

MALAWI AUCTION

SALE OF - 24TH MARCH 2021 (SALE NO. 12)

There was less and selective demand at irregular levels following quality.

BP1 - Few available were neglected on account of low quality.

PF1 met selective demand at irregular levels, better sorts were firm to dearer while mediums and lower quality tended easier where sold.

PF1SC - Few invoices sold firm to easier, balance were not supported.

PD were absorbed at lower levels following quality.

D1 met less interest at lower levels.

Secondary teas - Few lower end lines on offer were 3 to 5 Cents easier.

Courtesy - Tea Brokers Central Africa Limited.

KOLKATA AUCTION

SALE OF - 24TH MARCH 2021 (SALE NO. 12)

Good demand. Assams and Dooars are selling at irregular levels following quality. Western India Operating. Regional Packeteer Operating. Hindustan Unilever Operating. Local / Internal Operating.

Courtesy - Associated Brokers Pot. Ltd., Kolkata.

JAKARTA AUCTION

SALE OF - 03RD MARCH 2021 (SALE NO. 09)

This week sale a total quantity was increased to 7,860 packages. There was fair general demand at irregular rates with some lots were withdrawals.

ORTHODOX TEA

A few best lines attracted good demand were sold dearer, whilst medium lines sold around last week levels with some lots remain unsold.

Secondary category met with a fair demand, sold well at firm to slightly easier rates with some lines fair unsold.

CTC TEA

There was good demand for improved liquoring lines which were about steady to occasionally dearer with competition although a little easier.

Medium lines continued to be difficult of sale with remain un-sold.

Courtesy - Sinar Maluku - Jakarta.

COCHIN AUCTION

SALE OF - 23RD MARCH 2021 (SALE NO. 12)

CTC DUST

DEMAND : Better (91% sold)

MARKET : Opened Rs.2/- to 5/- lower and some times more as the sale progressed. PD grade strong feature and appreciated in value. However, bottom of the market was irregularly firm to dearer.

BUYING PATTERN : very strong demand was forth coming from Kerala state civil supplies. Avt less active compared to last week. Devagiri tea & produce, Encils global beverages, Indco serve and other major packeteers lent fair support. Improved enquiry noticed from Kerala and up country buyers. some export enquiry noticed at the bottom of the market.

ORTHODOX DUST

DEMAND : Fair (73% sold)

MARKET : Barely steady to tending easier.

BUYING PATTERN : Exporters and up country buyers absorbed the small quantity of orthodox dust sold.

Courtesy - Forbes, Ewart & Figgis Pvt. Ltd., Cochin

MOMBASA /BANGLADESH /GUWAHATI AUCTION

The above market report details were not available at the time of printing this publication.

CROP STATISTICS IN (Mn/kgs)

					Todate	Todate	Todate	Difference +/-	
		2019	2020	2021	2019	2020	2021	2019 vs 2020	2020 vs 2021
Sri Lanka	Feb	21.7	18.2	22.3	45.0	40.1	45.5	-4.9	5.4
Bangladesh	Jan	0.495	0.175	0.286	0.495	0.175	0.286	-0.32	0.111
North India	Jan	0.00	0.04	0.00	0.00	0.04	0.00	0.04	-0.04
South India	Jan	14.22	16.02	16.05	14.22	16.02	16.05	1.8	0.03
Kenya	Jan	48.38	53.63	48.89	48.38	53.63	48.89	5.25	-4.74
Malawi	Jan	7.4	6.3	7.0	7.4	6.3	7.0	-1.1	0.7

CATALOGUES

SALE NO. 14 - SCHEDULED FOR 06TH/07TH APRIL 2021

The Ex Estate catalogue closed on 18 March 2021 excluding violations. The Main sale catalogues too closed on 18 March 2021 excluding violations.

SALE NO. 15 - SCHEDULED FOR 20TH/21ST APRIL 2021

The Ex Estate and Main sale catalogues are scheduled to close on 25 March 2021.

SALE NO. 16 - SCHEDULED FOR 27TH/28TH APRIL 2021

The Ex Estate and Main sale catalogues are scheduled to close on 1st April 2021.

The details of teas awaiting sale are given on the last page of this report.

DETAILS OF TEAS AWAITING SALE

SALE NO : 13 SCHEDULED FOR 30TH/ 31ST MARCH 2021

	LOT	QUANTITY kgs	LOW GROWN CATALOGUES			
Ex Estate	914	1,036,822	Leafy	Closed on	11/03/2021	Violations Excluded
High & Medium	1,613	797,738	Semi Leafy	Closed on	11/03/2021	Violations Excluded
Leafy	2,092	898,182	Tippy	Closed on	11/03/2021	Violations Excluded
Semi Leafy	1,901	958,185	OTHER MAIN SALE CATALOGUES			
Tippy	2,051	1,088,194	High & Medium	Closed on	11/03/2021	Violations Excluded
Premium Flowery	356	56,038	Dust	Closed on	11/03/2021	Violations Excluded
Off Grades	2,152	1,182,478	Premium Flowery	Closed on	11/03/2021	Violations Excluded
Dust	527	543,774	Off Grades	Closed on	11/03/2021	Violations Excluded
TOTAL	11,606	6,561,411	BOP1A	Closed on	11/03/2021	Violations Excluded
Re-print	577	305,400	Ex Estate	Closed on	11/03/2021	Violations Excluded

No of Pkgs : 172,868

CTC : 12,410 Pkgs - 669,440 kgs

SALE NO. 13 - SALE OF 16TH/ 17TH APRIL 2020

Lots : 7,427

Re-print Lots : 584

Quantity : 3,998,688 kgs

Re-print Quantity : 369,959 kgs

BUYERS' PROMPT : 06/04/2021

SELLERS' PROMPT : 07/04/2021

SALE NO : 14 SCHEDULED FOR 06TH/ 07TH APRIL 2021

	LOT	QUANTITY kgs	LOW GROWN CATALOGUES			
Ex Estate	839	956,615	Leafy	Closed on	18/03/2021	Violations Excluded
High & Medium	1,736	855,812	Semi Leafy	Closed on	18/03/2021	Violations Excluded
Leafy	2,054	885,895	Tippy	Closed on	18/03/2021	Violations Excluded
Semi Leafy	1,844	934,727	OTHER MAIN SALE CATALOGUES			
Tippy	2,006	1,048,100	High & Medium	Closed on	18/03/2021	Violations Excluded
Premium Flowery	290	51,436	Dust	Closed on	18/03/2021	Violations Excluded
Off Grades	2,354	1,259,882	Premium Flowery	Closed on	18/03/2021	Violations Excluded
Dust	589	582,947	Off Grades	Closed on	18/03/2021	Violations Excluded
TOTAL	11,712	6,575,414	BOP1A	Closed on	18/03/2021	Violations Excluded
Re-print	626	326,658	Ex Estate	Closed on	18/03/2021	Violations Excluded

No of Pkgs : 175,204

CTC : 11,270 Pkgs - 613,630 kgs

SALE NO. 14 - SALE OF 18TH/ 19TH APRIL 2020

Lots : 5,273

Re-print Lots : 685

Quantity : 2,880,065 kgs

Re-print Quantity : 389,772 kgs

BUYERS' PROMPT : 15/04/2021

SELLERS' PROMPT : 16/04/2021

SALE NO : 13 SCHEDULED FOR 30TH/ 31ST MARCH 2021

ORDER OF SALE			Approximate Selling Time of F&W Catalogues	
EX ESTATE	LG Large Leaf LG Small Leaf/BOPIA/Prem	High & Medium/Off Grade/Dust	30TH MARCH 2021	
JK	MB	LC	Main Sale - High & Medium	10.00am
MB	FW	BC	Tippy Teas	10.00am
AS	AS	FW	Semi Leafy Teas	10.00am
BC	EB	MB	Leafy Teas	10.15am
FW	CTB	AS	31ST MARCH 2021	
EB	JK	JK	Premium Flowery	08.00am
CTB	LC	EB	BOP1A	08.00am
LC	BC	CTB	Off Grades	09.25am
FW - Forbes & Walker Tea Brokers (Pvt) Ltd			Ex-Estate	10.15am
JK - John Keells PLC			Dust	02.00pm
BC - Bartleet Produce Marketing (Pvt) Ltd				
EB - Eastern Brokers Ltd				
AS - Asia Siyaka Commodities PLC				
MB - Mercantile Produce Brokers (Pvt)Ltd				
LC - Lanka Commodity Brokers (Pvt) Ltd				
CTB - Ceylon Tea Brokers PLC				